

PROFILE BUDGET WORKSHEETAvailable at the "Financial Planning" tab of www.profile-financial.com**INCOME**

	Monthly	Quarterly	Annually
Income from employment			
Salary (1)			
Salary (2)			
Commissions			
<i>Kollel</i> stipend			
Tips			
Other			
Income from pensions and benefit plans			
<i>Bituach leumi</i>			
Pension			
Social security			
Additional retirement plans			
Income from other sources			
Alimony			
Annuities			
Bonus payments			
Child allowance from <i>bituach leumi</i>			
Child support payments			
Family gifts			
Income tax refunds			
Investment income			
Rental income			
Royalties			
Other 1			
Other 2			
Other 3			
TOTAL			

EXPENSES

		Monthly	Quarterly	Annually
Auto	Car loan payments			
	Gas			
	Maintenance/upkeep			
	Parking			
	Registration			
Bank	Credit card fees			
	Fees (<i>rishum peulot, rebeet</i> , checkbooks, etc.)			
	Other			
Charity	(List your charities)			
	Synagogue dues, building fund			
Clothing	Adults			
	Children			
Child-care	Daycare			
	Babysitting			
Computer	Internet access			
	Purchase			
	Repair/service			
Education	Adult tuition			
	Camp			
	Children's tuitions			
	Enrichment programs			
	School supplies			
	Tutoring			
Entertainment & recreation	Books, magazines, newspapers			
	Cable tv			

		Monthly	Quarterly	Annually
	Entry fees to sporting events			
	Gym membership			
	Lottery tickets			
	Music – CDs, tapes			
	Movies			
	Shows, theater, concerts			
	Video/DVD rental			
	Other			
Food	Groceries			
Gifts				
Hobbies	Photography, collecting, painting, etc.			
Home	Alarm/security service			
	Cleaning help			
	Garden			
	Improvement projects			
	Maintenance			
	Rent/mortgage			
	Repair			
	<i>Va'ad ha'bayit</i> (tenant's association)			
Insurance	Auto – compulsory and supplemental			
	<i>Bituach leumi</i> payments for children over 18			
	Disability (1)			
	Disability (2)			
	Home			
	Life (1)			
	Life (2)			
	Supplementary health and long-term care			

		Monthly	Quarterly	Annually
Inter- est pay- ments	Bank interest			
	Credit cards			
	Other loans			
Medical	Co-payments			
	Dentist/Orthodontist			
	Glasses, hearing aids, other equipment			
	<i>Kupat holim</i> (national health insurance)			
	Medicine			
	Other medical doctors			
	Physical therapies and other treatments			
	Therapy			
	Other			
Personal	Cosmetics			
	Dry cleaning			
	Hairdresser/haircuts			
	Other			
Pet	Food			
	Kennel			
	Veterinarian			
	Other			
Postage				
Profes- sional fees	Accountant			
	Financial planner			
	Lawyer			
Restau- rants	Dining out for business (not reimbursed)			
	Dining out with friends			
	Family dining			

		Monthly	Quarterly	Annually
	Take-out (coffee, candy, cigarettes, etc.)			
Savings	Retirement			
	Set aside for other goals			
Security	Bulletproofing (vest, car)			
	<i>Migun</i> (plastic car windows)			
	<i>Neshek</i> (ammunition, practice, license fees)			
	<i>Shmirah</i> (guard duty)			
Taxes	<i>Arnona</i> (property tax)			
	Foreign tax			
	Israeli tax			
	TV tax			
	U.S. tax			
	Other			
Telephone	Bezek			
	Cell phones			
	Phone card			
	Overseas carrier			
Transportation	Bus			
	Taxi			
	Train			
	Other			
Utilities	Electric			
	Gas/heating fuel			
	Water/sewage			
Vacation	Airfare/travel expenses			
	Dining			
	Hotels			
	Souvenirs			

		Monthly	Quarterly	Annually
	Other			
Other 1				
Other 2				
Other 3				
TOTAL				